



Investment Management

Our open-architecture investment platform combines both leading research and expertise from CICC, with access to best-in-class managers across the broader market, giving you a full spectrum of opportunities to meet your investment goals.



Discretionary portfolios actively managed by Gobe portfolio managers



Carefully selected institutional-quality third party managers



Investments are risk-adjusted and outcome-oriented to achieve the desired level of risk/return and diversification



Strategies customized for both strategic as well as tactical allocations to suit your needs

About Gobe Wealth Management

Gobe Wealth Management opened its doors in 2018 with the goal of providing a holistic approach to helping clients manage their finances in the United States. Capitalizing on the existing clientele and strong reputation of our parent company, CICC, we aspire to be the leading wealth management platform for cross-border clients between Asia and the US. Our operationally efficient and open-architecture platform, paired with the expertise of our investment strategists and advisors, work together to provide high-end, customizable solutions that suit each client's individual needs.

© 2021 Gobe Wealth

Gobe Wealth Management, LLC (Gobe Wealth) is a Registered Investment Advisory firm registered with the U.S. Securities and Exchange Commission.

Any information in this brochure is for your general information and is not intended to provide legal, investment, financial, accounting or tax advice. All information or ideas provided should be discussed in detail with an advisor, accountant or legal counsel prior to implementation. This should not be construed as a solicitation, offer or recommendation to acquire or dispose of an investment, or to engage in any other transaction.

All investing involves risk, including the potential for loss of principal. Investors should read all available product information carefully before making an investment decision, including information about applicable risks, fees and expenses. There is no guarantee that any investment plan or strategy will be



